

# Technical Validation Pack

A source-linked summary of the research behind Symphony's optimisation engine. Prepared for technical reviewers, engineering teams, procurement teams, and internal champions who need a concise evidence trail.

**Bottom line:** Symphony is not a reporting layer on top of spreadsheets. It is an optimisation workflow for multi-carrier energy systems, built around published methods for modelling networks, technologies, storage, and hourly operation in one decision process.

## What the engine is built on

<b>Multi-energy modelling</b>	Energy-hub formulations for electricity, heat, cooling, gas, hydrogen, conversion technologies, and storage.
<b>Optimisation</b>	Mixed-integer linear programming (MILP) for technology sizing, operational scheduling, and multi-objective trade-offs.
<b>Networks</b>	Methods that account for district heating layout, thermal networks, and electrical grid constraints.
<b>Scaling</b>	Clustering, temporal decomposition, and rolling-horizon approaches that make large scenario sets practical.
<b>Decision workflow</b>	Structured design methods that connect modelling outputs to project decisions before capital is committed.

## Validated claims and source links

### 10-100x reported solve-time reduction

<b>What it supports</b>	Multi-scale and rolling-horizon methods make larger urban and district optimisation problems practical in planning time.
<b>Source</b>	Marquant et al., Applied Energy 2017; Marquant et al., Procedia Computer Science 2015
<b>Link</b>	<a href="#">Applied Energy DOI</a> <a href="#">Procedia DOI</a>

### 40% more renewables without grid upgrades in a published case

<b>What it supports</b>	Grid-aware optimisation can coordinate distributed energy design and operation with electrical constraints.
<b>Source</b>	Morvaj et al., Applied Energy 2016
<b>Link</b>	<a href="#">Applied Energy DOI</a>

### 23% lower emissions at the same cost in a district-heating case

<b>What it supports</b>	A simultaneous model for technology sizing, operation, and district-heating layout can reveal cost-neutral emissions improvements.
<b>Source</b>	Morvaj et al., Energy 2016
<b>Link</b>	<a href="#">Energy DOI</a>

**Public Modelica/Sympheny district dataset**

<b>What it supports</b>	Technical reviewers can inspect a public district-scale reference dataset connected to the structured design research.
<b>Source</b>	LBNL Simulation Research Group
<b>Link</b>	<a href="#">GitHub dataset</a>

## Key references

### Platform-based design for energy systems

<b>Authors</b>	Sulzer, Wetter, Mutschler, Sangiovanni-Vincentelli
<b>Venue</b>	Applied Energy, 2023
<b>Why it matters</b>	Explains why complex, sector-coupled energy systems need reusable digital design workflows. Useful for understanding the bridge between research methods and a productized planning workflow.
<b>Link</b>	<a href="#">DOI</a>

### Optimization-based planning of local energy systems - bridging the research-practice gap

<b>Authors</b>	Bollinger, Marquant, Sulzer
<b>Venue</b>	IOP Conference Series, 2019
<b>Why it matters</b>	Identifies the practical ingredients needed to move mature optimisation methods into real planning: stakeholder iteration, temporal decomposition, automation, and KPI visualisation.
<b>Link</b>	<a href="#">DOI</a>

### A holarchic approach for multi-scale distributed energy system optimisation

<b>Authors</b>	Marquant, Bollinger, Evins, Carmeliet
<b>Venue</b>	Applied Energy, 2017
<b>Why it matters</b>	Core multi-scale optimisation paper behind city and district modelling. It connects building-level detail with larger district models and reports major solve-time reductions.
<b>Link</b>	<a href="#">DOI</a>

### Optimization framework for distributed energy systems with integrated electrical grid constraints

<b>Authors</b>	Morvaj, Evins, Carmeliet
<b>Venue</b>	Applied Energy, 2016
<b>Why it matters</b>	Adds electrical grid constraints to distributed energy optimisation, supporting designs that account for voltage, current, and grid-upgrade implications.
<b>Link</b>	<a href="#">DOI</a>

### The Ehub Modeling Tool

<b>Authors</b>	Bollinger, Dorer
<b>Venue</b>	Energy Procedia, 2017
<b>Why it matters</b>	Open-source precursor showing how raw district data can be translated into executable optimisation models and interpretable outputs.
<b>Link</b>	<a href="#">DOI</a>

## Open-access and product evidence

<b>Open dataset</b>	<a href="#">Modelica/Symphony district dataset</a>
<b>Research page</b>	<a href="https://symphony.com/research">symphony.com/research</a>
<b>Case studies</b>	<a href="https://symphony.com/case-studies">symphony.com/case-studies</a>

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